Collection Development Policy
Finance and Banking

Subject Librarian: Vincci Kwong

Purpose of policy: The collection development policy for Finance and Banking guides the development and management of the Finance and Banking collection.

Program Description: The Department of Finance provides courses on financial institutions, financial decision making, business financial management, investments, security analysis, and portfolio management.

Degrees Offered:
- Bachelor of Science in Finance
- Bachelor of Science in Banking
- Finance Minor

Clientele: The primary clientele are the undergraduate students, faculty, and staff of the Finance Department.

Scope and Collection Guidelines

The Finance and Banking collection consists of works written for the basic through advanced undergraduate level and for basic faculty research. Graduate- and research-level publications are collected selectively.

Formats collected: Scholarly monographs, journals, professional/practitioner trade journals, and selected magazines. The preference for serials in this area is for online subscriptions.

Formats excluded: Pamphlets, newsletters, article reprints, and required textbooks.

Language: The collection is primarily in English.

Geographic coverage: All geographic areas are covered.

Chronological periods collected: Priority is given to current publications. Older imprints are collected selectively, usually as replacements for classic works, or upon request.

Subject Emphases: The Finance and Banking collection focuses on areas related to financial institutions, financial decision making, business financial management, investments, security analysis, and portfolio management.

Current Collecting Priorities: Based on areas of established specialization stated above.

Subjects Collected Selectively: None.

Reference: Reference material for Finance and Banking are selected by the Business and Economics subject librarian following the general subject parameters of the collection policy.
**Interdisciplinary Considerations:** Due to the interdisciplinary nature of Finance and Banking, materials are also occasionally selected in the area of law.

**Location:** Finance and Banking materials are housed in the Schurz Library. Works specifically about the discipline of Finance and Banking are classified in the HG schedule of Library of Congress system. Below are LC call numbers for specific areas:

- HG1-200  Finance. General Works.
- HG201-1500  Money
- HG1501-3690  Banking
- HG3810-4000  International Finance
- HG4001-4300  Financial Management
- HG4501-6104  Investment. Stock Exchange